



# Next-Level Nonprofit CRM: What's Coming in 2025

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# MEET THE SPEAKERS



**Brett Meyer**  
Vice President of  
Professional Services  
StratusLIVE



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Founder and Chief  
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StratusLIVE

# AGENDA

- About Session/Intro
- StratusLIVE 365 v 9.next
- StratusLIVE in Microsoft Online
- StratusLIVE Finance Application
- Future Roadmap Items
- Q&A





# WE'RE GLAD YOU'RE HERE

This session will address the major enhancements StratusLIVE will introduce in 2025 to its CRM product line. This will include updates to the current Core CRM v9.3.next; A preview of a new Dynamics 365 Online offering and we will review a brand new financial processing capability that is being built. Exciting and totally new functionality will be revealed





# CRM and Financial Processing of the Future - Demonstration



# 2025 StratusLIVE 365 CRM Roadmap

## Q1 2025

### CRM Release 9.3.x

Fundraising Affiliate  
Enhancements  
Issue Fixes

### CRM Online

Completed Initial StratusLIVE  
Solution

### AI & Analytics

Updated Reports in Core  
StratusLIVE 365 and new  
PowerBI Functionality

## Q2 2025

### CRM Release 9.3.next

Enhancements to the UI/UX  
Prepared Model-Driven Apps

### CRM Online

Completion of the Integration  
with Ignite  
Soft Launch (End of Q2)

### Finance Application

MVP Development – Gift  
Processing and GL Extract (End  
of Q2)

### AI & Analytics

Additional PowerBI Dashboards

## Q3 2025

### CRM Release 9.next

Programs and Partnerships  
Improved Mobile Experience

### CRM Online

Financial Application Integration  
Launch of Product

### Finance Application

Expanded development for  
Pledges and Payroll Processing

### AI & Analytics

AI enabled Help and Training

## Q4 2025

### CRM Release 9.next

Migrate Agency Portal to Ignite  
Financial Application Integration

### CRM Online

Integrations with third party  
applications

### Financial Application

Development for Payout  
Processing and Reporting

### AI & Analytics

Financial Reporting for Financial  
App  
AI/Machine Learning Research  
and Development

THANK YOU  
FOR YOUR TIME!

